

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

## (I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED		
Scrip Code : 500770	Scrip Symbol : TATACHEM	Class of Security : Equity
As on : 22nd February, 2013		

<u>Partly Paid-up Shares</u>	No. of Partly Paid-up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Outstanding Convertible Securities</u>	No. of Outstanding Securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Warrants</u>	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter / Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>0</b>		

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For TATA CHEMICALS LIMITED

  
Rajiv Chaudan  
General Counsel & Company Secretary

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(I) (a) Statement showing Shareholding Pattern

Name of the Company : TATA CHEMICALS LIMITED	As on : 22nd February, 2013
Scrip Code : 500770	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a Percentage (IX)=(VIII) / (IV) * 100
(A)	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	22	78751692	78751492	30.91	30.91	769276	0.98
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify) - Trust	3	374165	374165	0.15	0.15	0	0.00
	<b>Sub-Total (A) (1)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>769276</b>	<b>0.97</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>25</b>	<b>79125857</b>	<b>79125657</b>	<b>31.06</b>	<b>31.06</b>	<b>769276</b>	<b>0.97</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	96	19233702	19188105	7.55	7.55	0	0.00
(b)	Financial Institutions / Banks	164	711959	670638	0.28	0.28	0	0.00
(c)	Central Government / State Governments(s)	5	74598	3000	0.03	0.03	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	50	49844325	49843923	19.56	19.56	0	0.00
(f)	Foreign Institutional Investors	181	44035766	44033166	17.29	17.29	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify) - Foreign Nationals - DR - Foreign Companies	3	384572	384572	0.15	0.15	0	0.00
	<b>Sub-Total (B) (1)</b>	<b>499</b>	<b>114284922</b>	<b>114123404</b>	<b>44.86</b>	<b>44.86</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	2060	7171305	7086899	2.82	2.82	0	0.00
(b)	Individuals - i Individual shareholders holding nominal share capital upto Rs. 1 lakh ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	194856	48210008	39743353	18.92	18.92	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify) - Trust	39	318179	317970	0.12	0.12	0	0.00
	<b>Sub-Total (B) (2)</b>	<b>197205</b>	<b>61345499</b>	<b>52507816</b>	<b>24.08</b>	<b>24.08</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>197704</b>	<b>175630421</b>	<b>166631020</b>	<b>68.94</b>	<b>68.94</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>197729</b>	<b>254756278</b>	<b>245756677</b>	<b>100.00</b>	<b>100.00</b>	<b>769276</b>	<b>0.30</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>197729</b>	<b>254756278</b>	<b>245756677</b>	<b>100.00</b>	<b>100.00</b>	<b>769276</b>	<b>0.30</b>

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(f) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Name of the Company : TATA CHEMICALS LIMITED  
Scrip Code : 500770

As on : 22nd February, 2013

Sr. No. (f)	Name of the shareholder (ii)	Details of Shares held		Encumbered Shares ( * )			Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital (XII))
		Number of Shares (iii)	As a percentage of grand total (A)+(B)+(C) (IV)	Number (V)	As a Percentage (Vi) = (V) / (iii) * 100 (iii) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Tata Sons Limited	49306423	19.35	0	0.00	0.00	0	0.00	0	0.00	19.35
2	Tata Investment Corporation Limited	16753501	6.18	0	0.00	0.00	0	0.00	0	0.00	6.18
3	Tata Global Beverage Limited	11186522	4.39	769276	6.88	0.30	0	0.00	0	0.00	4.39
4	Ewart Investment Limited	1369290	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
5	Sinto Investment Corporation Limited	618000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
6	Sir Dorabji Tata Trust Limited	259426	0.10	0	0.00	0.00	0	0.00	0	0.00	0.10
7	Volvas Limited	200440	0.08	0	0.00	0.00	0	0.00	0	0.00	0.08
8	Tata Coffee Limited	160000	0.06	0	0.00	0.00	0	0.00	0	0.00	0.06
9	Tata Industries Limited	77647	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
10	Tata Motors Limited	70249	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	Ratan Naval Tata (Trust)	68041	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	JRD Tata Trust	46699	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
13	Sheba Properties Limited	10060	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	Titan Industries Limited	560	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>79128857</b>	<b>31.06</b>	<b>769276</b>	<b>0.97</b>	<b>0.30</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>31.06</b>

(i) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16860162	6.62	0	0.00	0	0.00	6.62
2	GOVERNMENT PENSION FUND GLOBAL	11668779	4.58	0	0.00	0	0.00	4.58
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	10895596	4.32	0	0.00	0	0.00	4.32
4	FRANKLIN TEMPLETON INVESTMENT FUNDS	9115538	3.58	0	0.00	0	0.00	3.58
5	HOFC STANDARD LIFE INSURANCE COMPANY LIMITED	4561969	1.79	0	0.00	0	0.00	1.79
6	GENERAL INSURANCE CORPORATION OF INDIA	4400095	1.73	0	0.00	0	0.00	1.73
7	HINDUSTAN UNILEVER LIMITED	3833619	1.50	0	0.00	0	0.00	1.50
8	SBI LIFE INSURANCE CO LTD	3615862	1.42	0	0.00	0	0.00	1.42
9	THE NEW INDIA ASSURANCE COMPANY LIMITED	3534286	1.39	0	0.00	0	0.00	1.39
10	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD	2773911	1.09	0	0.00	0	0.00	1.09
11	TEMPLETON INDIA EQUITY INCOME FUND	2732129	1.07	0	0.00	0	0.00	1.07
	<b>TOTAL</b>	<b>74091658</b>	<b>29.08</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>29.08</b>

(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	16860162	6.62	0	0.00	0	0.00	6.62
	<b>TOTAL</b>	<b>16860162</b>	<b>6.62</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.62</b>

(I), (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in Shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	TATA SONS LIMITED	11500000	4.51	Promoter
	<b>TOTAL</b>	<b>11500000</b>	<b>4.51</b>	

(II), (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	<b>TOTAL</b>			

(II), (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are held by Promoter/Promoter Group, are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
	<b>TOTAL</b>			

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Name of the Company : TATA CHEMICALS LIMITED

Scrip Code : 500770

As On : 22nd February, 2013

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	0	0	0	0	0.00	0.00
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	0	0	0	0	0.00	0.00
(B)	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	0	0	0	0	0.00	0.00
(2)	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals						
iii	Individual shareholders holding nominal share capital upto Rs. 1 lakh						
iv	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
	<b>Sub-total (B) (2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00

Note:

Only one class of Securities is issued by the Company, hence Point No. (III) (a) is not applicable